

## NEWS RELEASE

For Immediate Release  
June 3, 2009

Contact:  
Karie Zellner,  
Marketing & Business Development Specialist  
(800) 236-2246

### **Members of Schenck Business Solutions' Management Team Named FIVE STAR Best in Client Satisfaction Wealth Managers**

MILWAUKEE, WI – Schenck Business Solutions is pleased to announce that Mark Jubelirer, CPA, Shareholder, and Mike Metz, EA, CHBC, CFP®, Practice Management Consultant, were recently named FIVE STAR Best in Client Satisfaction Wealth Managers™ for 2009. The ratings are based on surveys sent to more than 30,000 clients of wealth managers and data from more than 4,000 financial service professionals in the Milwaukee area. Only 7% of all professionals in the area, within a specific industry, have been recognized with this award.

This is the first year the FIVE STAR Best in Client Satisfaction program has been presented in the Milwaukee market. The individuals awarded will be published in the July 2009 issue of *Milwaukee Magazine*.

Mark Jubelirer, CPA, Shareholder, has over thirty years of experience serving all sizes and types of clients, especially those in the manufacturing, real estate and not-for-profit industries. He has been with Schenck Business Solutions since 1978 and served as managing shareholder for the Milwaukee office for seven years. He has served on Schenck's Compensation and Operations Committees and is currently a member of the Schenck Business Solutions Board of Directors.

Jubelirer has been involved with the Jewish Community Center of Milwaukee as an officer for twenty years and Chairman of the Board for three years. He has held many positions within the organization such as Vice President of Planning, Treasurer and Co-Chair of the Five-Year Planning Committee.

Mike Metz, EA, CHBC, CFP<sup>®</sup>, Practice Management Consultant, has extensive experience providing practice management, accounting and tax services for health care organizations throughout Wisconsin. He also has experience consulting with clients on the purchase or sale of their practice, retirement planning, profitability analysis and accounts receivable analysis. Metz has been with Schenck since 2006 and is a member of the National Society of Healthcare Business Consultants. “At Schenck, we’re committed to serving as our clients’ Financial Advisor of Choice. This recognition of Mike and Mark as Best in Client Satisfaction Wealth Managers™ is a clear demonstration of how much their clients not only appreciate their expertise as accounting and tax providers, but value them as advisors who help them achieve their business and personal financial goals,” said Bill Goodman, President of Schenck Business Solutions.

### **About Schenck Business Solutions**

Schenck Business Solutions is a full-service regional accounting and consulting firm. Schenck has over 500 employees that serve businesses and individual clients through nine locations in Wisconsin. As one of the largest CPA firms in the state and in the U.S., Schenck Business Solutions provides a full range of services including accounting and audit, tax, business consulting, information technology, merger & acquisition, retirement planning, investment and payroll solutions for businesses, governments, non-profits and individuals.

###