



Schenck
Business Solutions

BETTER PEOPLE. BETTER RESULTS.™

Peachtree by Sage News & Views

2nd Quarter 2009

Users Group Session

Don't miss the upcoming Peachtree Users Group meeting to be held Wednesday, August 19, 2009, at Schenck's Fond du Lac office located at 373 N. Pioneer Road from 8:00 a.m. – 10:00 a.m.

The topics discussed will be determined by the group. Bring your specific questions and challenges for the group's input. Space is limited, so please register early by calling 920-455-4239, or e-mail kim.smurawa@schencksolutions.com. You may also register online at schencksolutions.com/events. There is no cost to attend, so bring a co-worker or business associate with you!

Please contact your support specialist with any questions regarding the users group. Their names and telephone numbers are listed on page 2 of this newsletter.

Top New Features for Peachtree by Sage 2010

Peachtree by Sage 2010 offers several new powerful features to make the software even easier to use:

Transaction History Links. Save time getting to the information you need to take action! Easily and quickly view all history related to a particular customer or vendor transaction throughout the entire chain of events at any point in the sales or purchase process. View forward from a quote to a receipt or backwards from a payment to a purchase order.

Multiple Contacts per Customer. Store an unlimited number of contacts per customer including names, titles, e-mail addresses and multiple phone numbers per contact. For each of your customers, track the person who buys from you, the person you bill, the person you ship to, the owner and other important contacts. In addition, a convenient "Notes" field lets you record shipping instructions, special requirements, or any other important information about each contact. Use this contact information on transactions, forms and reports. Specify the default ship-to for each customer.

Open Multiple Companies. Instead of having to close one company before opening another, Peachtree 2010 allows you to have as many Peachtree companies open as you want, work within them, and toggle back and forth between them.

Customer Management Center. View the details you need all in one place to better manage and service your customers. Create a customizable dashboard view of your customer's information, such as their converted and unconverted quotes, invoices, receipts, aged balances, items sold, and much more. Look up customers quickly based on their ID, phone number, or any of their contact information; you can also view recently looked-up customers, and filter further based on date ranges. See it all in one place!

Automated Backup. Automate your backup process for a time that is convenient for you and your company. With Peachtree Automatic Backup, set up your schedule once and the rest is taken care of for you whether Peachtree is running at the time or not.

Employee Management. Includes an everything-in-one-place repository for all

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Peachtree by Sage News & Views is published four times a year and is available to clients and friends of Schenck Business Solutions at no charge. For name and address corrections, or to receive the newsletter electronically, please call Kim Smurawa at 800-676-0829, or email kim.smurawa@schencksolutions.com.

All dates for events are subject to change; please call for confirmation.

schencksolutions.com 800-236-2246



Attention Peachtree Version 2007 Users

If you are currently using Peachtree Version 2007 or prior, we strongly recommend that you upgrade your software soon to the newest release, Peachtree 2010. Peachtree has informed us that they will no longer be supporting Version 2007 or prior after this year and will not release payroll tax table updates for the year 2010 for Version 2007 or prior.

All software manufacturers upgrade and update their products periodically. Typically, the software vendor will discontinue support of old versions about three years after a new version is released. It is your choice whether to upgrade your software. Schenck Business Solutions generally will not provide support for a software package after support has been discontinued by the software vendor. We may be able to assist you with discontinued and unsupported software; however, our experience has shown that this type of assistance can become cost-prohibitive, due to the extended time taken to resolve issues without the assistance of the software manufacturer.

To check the version of your Peachtree software, go to Help | About Peachtree Accounting. Please contact your support specialist at Schenck Business Solutions soon for assistance with upgrading so that you are sure to have the upgrade completed by the end of the year.

Your Peachtree Support Team

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Top New Features

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your employee records including information such as multiple phone numbers, e-mail addresses, ethnic origin, marital status, emergency contact info, employment status, job title, job code, supervisor, division, location, department, I-9 verification status, date of performance review, date of next performance review, performance review rating, performance reviewer, performance review notes, performance review attachments, salary history, photos, and more.

Password Security & User Administration Tools. For stronger security, this feature masks user passwords and allows users to change passwords on their own. In addition, you can now strengthen your password security with new customizable options such as automatic password expiration, lockout after multiple failed attempts and not allowing repeat passwords.

Inventory Enhancements. Item Sales History allows you to quickly access detailed sales information about specific inventory items by customer. You can see the item's history by invoice date, invoice number, or customer, as well as each invoice on which the item was sold, across all customers. You can also see all items a customer has purchased. The Item Class Default Setting within Peachtree 2010 saves you time and helps you avoid errors when entering new items by allowing you to set the Item Class to a default of the inventory item type you use most often.

System Requirements:

- Windows XP SP2 or Windows Vista SP1 (“Home,” “Media Center,” and “Basic” editions of Windows XP/Vista not recommended).
- 1 GHz Intel Pentium III (or equivalent) for single user and 1.8 GHz Intel Pentium 4 (or equivalent) for multiple users.
- 512 MB of RAM for single user and 1GB for multiple users
- 1 GB of disk space for installation
- Printers supported by Microsoft Windows XP / Vista

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